

Additional Graph Footnotes

An investment in this strategy is speculative and involves substantial risks, including the possible loss of the entire investment and the potential for economic and market conditions and factors to materially adversely affect the value of the investments. Performance information presented may include “estimated” figures in circumstances where “final” figures are not yet available. Includes reinvestment of dividends and earnings.

Russell Microcap® Growth Index measures the performance of those Russell Microcap companies with higher price-to-book ratios and higher forecasted growth values; it is not an actual investment and does not reflect deduction of transaction charges, fees and other expenses that your account must bear.

The Russell 2000® Growth Index is constructed by the Russell Investment Group to provide a barometer of the small cap growth market and is based on ongoing empirical research of investment manager behavior. The Russell 2000 Growth Index is not an actual investment and does not reflect the deduction of transaction charges and other expenses that your account must bear.

Russell 1000® Growth Index is constructed by the Russell Investment Group to provide a barometer of the large cap growth market and is based on ongoing empirical research of investment manager behavior. The Russell 1000 Growth Index is not an actual investment and does not reflect the deduction of transaction charges and other expenses that your account must bear.